

From: [J. Kelaidis](#)
To: [AGO - Info](#)
Subject: Vermont Public Records Act Request | CUNA
Date: Tuesday, March 29, 2022 8:25:28 PM
Attachments: [image001.png](#)
[2022-03-29 - CUNA PRR - VT AG.pdf](#)

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Good evening,

Attached find a formal letter requesting the production of public records. Please contact me with any questions or concerns.

Thank you,

Jesse C. Kelaidis
Legal Assistant
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Turke & Strauss LLP

Jesse Kelaidis
kelaidisj@turkestrauss.com

March 29, 2022

VIA EMAIL

Vermont Office of the Attorney General
Attn: Public Records Custodian
109 State Street
Montpelier, VT 05609
ago.info@vermont.gov

Re: Vermont Public Records Act Request | CUNA

Dear Public Records Custodian:

I write to request copies of consumer complaints regarding Credit Union National Association (CUNA). Relevant complaints are limited to those received between April 1, 2018 and March 15, 2022. If possible, please restrict the production to complaints regarding life insurance products; we're specifically interested in complaints regarding whole life and endowment life insurance policies.

In order to reduce the burden of production, we are only requesting the initial complaint received from the consumer (e.g., cover page & complaint description); we are not seeking any related documents unless eliminating attached and/or associated documents would increase the burden of production.

If possible, please produce the records electronically, via email to kelaidisj@turkestrauss.com, on a CD, or on a Flash Drive. We are willing to pay all reasonable costs associated with the production of records; please contact me if the fee to produce the records will exceed \$50.00. Should you have any questions, please contact me at (608) 237-1775 or kelaidisj@turkestrauss.com.

Very truly yours,
TURKE & STRAUSS LLP



Jesse Kelaidis, Legal Assistant